A New Method to Test Masonry Shear Characteristics
Thought Flat Jack (FJ-SCT Method)

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Abstract. The evaluation of the seismic behaviour of existing buildings is a problem increasingly felt in Italy, with reference principally to the many earthquakes recently occurred. For the historical buildings this behaviour is strongly related to the shear strength and stiffness of masonry walls. The test methods currently available to determine the shear behaviour of the walls require the application of load through the use of cylindrical jacks and generally they have a character of high destructiveness. So these methods are not practically applicable to existing buildings, if they have an heritage value and if they are not previously badly damaged.

It has been developed by the authors a new testing technique based on the use of flat jacks that, belonging to the category of slightly destructive test methods, allows to greatly reduce the impact of the tests on the buildings and then to apply them to a wide range of cases. In order to test this new technique (FJ-SCT method) they were built in laboratory a series of brick panels similar for texture, composition and characteristics to the walls of the historical Italian buildings. First of all both the materials and the panels were subjected to standardized tests in order to define their mechanical characteristics. It was then built a special testing frame so as to reproduce the on site operating conditions in order to allow the laboratory calibration of the test technique. The results of the laboratory tests carried out by traditional methods were then compared with the results of the laboratory tests carried out by the FJ-SCT method experiencing a good correspondence of results. In order to assess the actual on site applicability of the technique, FJ-SCT method was finally applied during on site tests on panels made of brick masonry or stone masonry (also very common in the historical buildings in northern Italy) obtaining positive results relating to efficiency and effectiveness of the test procedure.

Introduction

Mechanical parameters that characterize the shear behaviour of walls are essential to carry out a proper assessment of the structural safety both in the seismic and in the static field. If we consider the seismic field, we can see that among the twenty-eight failure mechanisms listed by the Italian guidelines [1] that allow you to carry out the preliminary assessment of structural safety of “churches ... and other structures with large halls without intermediate horizontal elements” (the so called level LV1 assessment), eight mechanisms directly involve the shear strength of the masonry. Also in static field [3] several damage mechanisms, especially those that are related to differential settlement of foundations, are determined by the shear behaviour of masonry.
Despite the extreme importance of this, structural codes are rather lacking when they come to dealing with the experimental methods useful for assessing the relevant structural quantities. In the sector of laboratory tests, two methods are standardized:

- tests on triplets of bricks;
- diagonal compression tests.

The test on triplets [4] is aimed only at determining the shear strength of mortar joints; however, this mechanism is rarely activated in damage detected on masonry, both in the static and in the seismic field. The diagonal compression test [5] allows, instead, the determination of the shear strength in masonry assemblages.

As far as in situ tests are concerned, literature provides feedback of the application of methodologies derived from the previous ones. Principally the tests currently applied can be classified according to three methodologies:

- shove tests of single brick;
- diagonal compression tests;
- shear compression tests.

On site shove tests [6], which are derived from laboratory triplets tests [4], are only applicable to brick masonry and assume that the back joint of the brick, which is not removed, has no significant effect on the results (hypothesis that, in the opinion of the authors, is arbitrary because this kind of test involves large displacements). This test is classified as slightly destructive, but also provides only the value of the shear strength of mortar joints, not exhaustive of the global behaviour of the masonry. The diagonal compression test is carried out on site with procedures derived from the standard [5]; typically, the diagonal load is applied through the use of cylindrical jacks [7]. To locate these jacks and elements of contrast major demolition works are required: this means that these are Highly Destructive Tests, so as to be impractical in use for analysis of existing buildings if they are not already badly damaged. The shear compression test, which, from a theoretical point of view, is the one that best describes the actual behaviour of the walls [7], is typically performed by inserting a contrast frame made with steel beams in the masonry and by applying the load both vertically and horizontally through cylindrical jacks. For this reason, this method requires the execution of relevant demolition works too and, if possible, is even more destructive than the previous one, therefore still less applicable in practice.

Incidentally, it is helpful to observe, beyond the obvious considerations of conservation, that the making of the cuts and demolition required for the execution of the diagonal compression or shear compression tests transmits significant vibrations to the masonry, that is already a flimsy material, and also causes a kind of "decompression" of the panel: therefore there are significant doubts that the thus prepared panels maintain the same structural characteristics of the original masonry.

Because of the difficulty in experimentally determining the relevant quantities, the method usually applied calculates the shear strength of the masonry in an indirect way, for example by applying the well-known, standardized and reliable flat jacks test [9], which provides the mechanical masonry properties (in compression). The shear characteristics are then calculated interpolating the values taken from the standard tables, for example those contained in the Italian code [2]. In the hypothesis of elastic, homogeneous and isotropic material, there is the well-known relationship that correlates $E$, $\nu$ (both determined through flat jacks tests) and $G$, but it has, however, be remembered that the actual conditions of the material are very different, and also that there is no reliable correlation between the compressive and the shear strength.

Finally it is useful to observe that the Italian guidelines [1] specifically states that "Non Destructive diagnostic Techniques of indirect type, such as sonic ultrasonic tests, assess the homogeneity of the mechanical parameters in different parts of the building, but they do not provide a reliable quantitative estimation of their values, since they are derived from the
measurement of matchless parameters (for example, the velocity of propagation of pulses). Therefore, the direct measurement of the mechanical parameters of the masonry, in particular those relating to resistance, can be performed only through Slightly Destructive or Destructive Tests, even if applied to limited portions. Calibrations of Non Destructive Tests with Destructive Tests can be used to reduce the invasiveness of the investigation campaign." This confirms the need to have reliable test methods for the direct determination of masonry shear strength and stiffness.

The careful examination of the various methodologies used on site and described above made it possible to define that the most interesting configuration is related to shear compression tests as already applied on site by Sheppard [8]. A new on site shear test technique based on the use of flat jacks, named "Flat Jacks for Shear Compression Test" (FJ-SCT method), was then set up by the authors. This method has to be classified in the category of only Slightly Destructive Tests (SDT), it reduces the impact of the tests on the buildings and then it is actually applicable to a wide range of cases. This technique has been tested in laboratory on brick masonry panels that, for texture, composition and resistance, are equal to the characteristics of the walls of the historic buildings of northern Italy. It has also been applied to the site, on buildings damaged by the earthquake of 2012 in Emilia, to get feedback on the efficiency and effectiveness of the developed procedures.

1. Shear compression test

1.1 Description of the testing technique

![Fig. 1. Lay-out of shear compression test (FJ-SCT)](image)

The FJ-SCT test consists in making two cuts crossing the masonry under analysis, 160-200 cm in length and 8-10 mm in thickness, placed at mutual distance b = 60-80 cm. At half height of one of the two cuts, a flat jack, arranged vertically, is inserted and the opposite cut is instrumented by means of displacement gauges suitable to measure horizontal movements. In this way, the test lay-out identifies two half-panels, almost squared in shape and b x b in size, placed one above the other, which are subjected simultaneously to shear stress (Fig. 1). Through a vertically arranged jack, a horizontal load is applied to the panel; the pressure is then increased until the diagonal cracking of at least one of the two half-panels is obtained. The development of diagonal cracks confirms the correctness of the shear failure mechanism activated within the masonry. All the tests carried out have shown
that with the proposed test lay-out, a horizontal displacement of 8-10 mm is sufficient to develop diagonal cracks in the brickwork

1.2 Description of calibration campaign

The laboratory calibration of the FJ-SCT technique was performed on real scale panels. A team of masons built the masonry panels to be tested (overall dimensions 68x199x23.5 cm - test dimensions 68x180x23.5 cm), using new bricks with low nominal resistance and mortar with poor quantity of lime. Mortar joints were made of considerable thickness in order to obtain walls with poor mechanical properties, similar to those often seen during the on site investigation of buildings in the Italian Pianura Padana, particularly in the areas affected by the 2012 earthquake in Emilia. To analyse the materials the information about bricks, mortar and sand collected by the manufacturers were compared with the data provided by ultrasonic tests, compression and indirect traction tests performed on samples of mortar and bricks taken during construction of the panels.

To carry out the laboratory tests, a metal frame (Fig. 2 - nr. 1) was assembled which was able to provide the necessary horizontal contrast to the action of the vertical flat jack. To apply the vertical load, a flat jack of larger size (2) was used, placed horizontally between the top of the wall and the frame and counteracted by four vertical tie rods (3). The panels were mechanically analysed through two compression cycles applied with the horizontal flat-jack (2), up to the stress level 1.0 MPa; after the second cycle, the pressure in the flat jack was reduced and fixed to a predetermined level for the execution of the shear compression test. The vertically positioned flat-jack was then inserted (4) and its pressure was increased until the diagonal cracking of the panel was reached.

For comparison, diagonal compression tests were also carried out, by applying a procedure deduced from [5]. Together with the panels previously described, two other small panels of the same width were made, almost squared in size (dim. 68x68x23.5 cm), which were placed within a frame made of two stiff angle drives (Fig. 2 - nr. I) connected to one another by means of two tie rods (II). Again, in this case, the load was applied thought a flat jack (III) to obtain the diagonal cracking of the small panel.

All the panels were also tested with sonic and ultrasonic devices to assess their homogeneity as suggested by the guidelines [1].
2. Laboratory calibrations

2.1 Building of the panels

The calibration campaign required the construction of two series of panels, tagged as type A and type B. Each series was made up of four large panels and two small panels (Fig. 3), all of them made with similar characteristics. The bricks have an average compressive vertical stress of 18 MPa according to documentation supplied by manufacturer. For type A walls, the mortar was made with hydraulic lime NHL 3.5, 1/5 volume ratio, 20% by weight of slaked lime and river sand selected according to a granulometric curve similar to that of historical mortars. For the type B it was used hydraulic lime NHL 2, 1/4 volume ratio and slaked lime as above. In the first case, the mortar joints were made of the average thickness 1.5-2.0 cm, in the second case of the average thickness of 1.0-1.5 cm. During the curing period, the temperature was maintained at an average level of 12°C and temperature and humidity of the laboratory were continuously monitored.

2.2 Calibration of flat jacks

The flat jacks used allow bulging in order to give to the panels displacements up to a maximum of 8-10 mm. The constant $k_m$ of the flat-jack, according to [9], is usually determined by calibrations carried out in the condition of prevented deformation. It is however clear that the value of $k_m$ cannot be considered constant with such large deformations. To apply the FJ-SCT technique it was therefore necessary to make a specific calibration of flat-jacks, measuring the value $k_m(6)$ obtained by imposing a 6 mm deformation on the flat jack, that is comparable to the displacements that were measured during the tests. The test results were then calculated by using a value $k_m$ varying with linearity according to the displacement detected during the tests.

2.3 Tests on the materials

Laboratory tests for the analysis of the materials used to build the panels have provided the results reported in Tab. 1.
Table 1. Results of tests for the analysis of the materials used to build the panels

<table>
<thead>
<tr>
<th>test standard</th>
<th>mortar ultrasonic velocity [m/s]</th>
<th>mortar compr. strength [MPa]</th>
<th>mortar tension strength [MPa]</th>
<th>brick ultrasonic velocity [m/s]</th>
</tr>
</thead>
<tbody>
<tr>
<td>mean (6)</td>
<td>1111</td>
<td>0,77</td>
<td>0,06</td>
<td>2085</td>
</tr>
<tr>
<td>type B mean (6)</td>
<td>864</td>
<td>0,55</td>
<td>--</td>
<td>1900</td>
</tr>
</tbody>
</table>

2.4 Tests on the panels

The mechanical compression characteristics (Young modulus E and Poisson's ratio ν) experimentally determined through laboratory tests on the panels are reported on Tab. 2, where they are matched with measurements of the ultrasonic pulse velocity.

Table 2. Results of tests for the analysis of the panels
* = calculated in the first load cycle in the range (0.4-0.8MPa)

<table>
<thead>
<tr>
<th>test standard</th>
<th>E_{(0.4-0.8)*} [MPa]</th>
<th>ν_{(0.4-0.8)*} [MPa]</th>
<th>tag. nr. 1-4 ultrasonic velocity [m/s]</th>
<th>tag. nr. 5-6 ultrasonic velocity [m/s]</th>
</tr>
</thead>
<tbody>
<tr>
<td>type A mean (4)</td>
<td>1165</td>
<td>0,20</td>
<td>1843</td>
<td>1836</td>
</tr>
<tr>
<td>type B mean (4)</td>
<td>1826</td>
<td>0,10</td>
<td>1734</td>
<td>1766</td>
</tr>
</tbody>
</table>

The mean values of ultrasonic pulse velocity compared between the large panels and the small ones are similar confirming their homogeneity. It is however important to stress the wide dispersion of the results of the mechanical properties measured for all the panels tested.

Table 3. Results of shear tests
** = calculated in the first load cycle in the range (0 - 0.07MPa)

<table>
<thead>
<tr>
<th>panel tag. nr.</th>
<th>A1</th>
<th>A2</th>
<th>A3</th>
<th>A4</th>
<th>A5</th>
<th>A6</th>
<th>B1</th>
<th>B2</th>
<th>B3</th>
<th>B4</th>
<th>B5</th>
<th>B6</th>
</tr>
</thead>
<tbody>
<tr>
<td>applied procedure</td>
<td>FJ-SCT</td>
<td>ASTM E519-81</td>
<td>FJ-SCT</td>
<td>ASTM E519-81</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>σ_{v} [MPa]</td>
<td>0,4</td>
<td>0,4</td>
<td>0,6</td>
<td>0,6</td>
<td>0</td>
<td>0</td>
<td>0,4</td>
<td>0,4</td>
<td>0,8</td>
<td>0,8</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>τ_{v} [MPa]</td>
<td>0,289</td>
<td>0,314</td>
<td>0,42</td>
<td>0,405</td>
<td>0,155</td>
<td>0,150</td>
<td>0,366</td>
<td>0,382</td>
<td>0,426</td>
<td>0,396</td>
<td>0,174</td>
<td>0,182</td>
</tr>
<tr>
<td>G_{c(0-0.07)**} [MPa]</td>
<td>750</td>
<td>539</td>
<td>492</td>
<td>663</td>
<td>--</td>
<td>--</td>
<td>1037</td>
<td>750</td>
<td>545</td>
<td>339</td>
<td>--</td>
<td>--</td>
</tr>
</tbody>
</table>

The next step was to subject the small panels to diagonal compression tests and the large panels (to which a constant vertical stress was applied by means of the horizontal flat jack) to the FJ-SCT test. The results obtained are summarized in Tab. 3. In all cases, the walls have reached shear failure developing diagonal cracks and showing significant shifts.

2.5 Analysis of results

From the theoretical point of view in the panels failure can occur according to the following two ways:
1) sliding failure along a mortar joint;
2) diagonal crack failure. In the second case, it is possible to recognise two further modes: 
2a) diagonal cracks obtained simultaneously on both the superposed half-panels; 
2b) diagonal cracks obtained only on one of the two half-panels. 
During the tests carried out (including all the on site tests) the failure mode 1) was never reported, during laboratory tests (Fig. 4), failure occurred only with the mode 2b), during in situ tests failure also occurred with the mode 2a).

![Fig. 4. Laboratory panels subjected to FJ-SCT: diagonal cracks are underlined - shear stress vs. horizontal displacement diagram](image)

These alternative cracking modes are indifferent for the determination of the shear strength of the panel as it is reasonable to suppose that, up to the moment immediately before the formation of cracks, the load is uniformly distributed in the upper and in the lower half-panel: basically the less resistant of the two half-panels breaks first. The test method applied is therefore equivalent to test the two half-panels simultaneously recording only the result related to the less resistant one, so it is in favour of safety. Laboratory tests have generally shown the previous formation of one horizontal crack in correspondence with a mortar joint placed at the edge of the panel at half height. However, this phenomenon, which produces no detectable effects on the measures of the transducers, has never prevented the subsequent development of diagonal cracks that were observed either in the upper or in the lower half-panel, not in correlation with the position of the horizontal crack.

### 3 On site set up of the operating methodologies

To evaluate the actual on site applicability and effectiveness of the test, the FJ-SCT method was applied in two heritage buildings damaged by the 2012 earthquake in Emilia: Villa La Bertusa in Rovereto (MO) and Villa Bonasi Benucci in Stuffione (MO) [10]. In each of the two buildings 3 tests were carried out identifying masonry panels respectively 68x176x28 cm and 60x160x28 cm in size, which were very close to the size of the panels tested in the laboratory. The actual compressive stress was determined by flat jack tests carried out close to the point of execution of the shear test.
It is useful to specify that, to perform on site test it is not necessary to remove the plaster from the wall, unless it has a significant influence on the masonry shear strength (e.g. in the case of cement plaster covering a thin weak wall).

The tests have proved to be easy to apply and to provide significant results (Fig. 5). It has to be noted incidentally that the shear strength determined is significantly higher than that reported by the code [2]; this fact is anyway also confirmed in many documented cases [11] and also confirmed by the standard tests carried out in the laboratory as previously reported.

On site tests were also performed on stone masonry (rubble stone masonry or split-stone masonry): in this case the thickness of the walls was usually larger than that previously indicated; in some cases, for thicknesses larger than 50 cm, it was necessary to operate by inserting two hydraulically connected flat jacks placed vertically in the slot. Again in this case, excellent results were obtained both regarding the applicability of the testing technique and the repeatability of the results.

4. Conclusions and recommendations

In the present paper it has been described in situ and laboratory calibration of a new testing technique that use flat jack for assessing the shear strength and stiffness of masonry, that is named with the acronym FJ-SCT. The developed research has shown:

- that the technique is reliable, the procedures are efficient and effective and the results are repeatable and in line with results obtained through other test methods;
- that damage produced to the masonry by this test technique is limited and justified by the level of the results obtained, this means that the FJ-SCT technique can be ascribed to Slightly Destructive Test (SDTs);

However, as stated by the guidelines [1] local results have to undergo an extensive application of non-destructive testing (NDT); in the present research these additional measures have been taken using ultrasonic pulse velocity.

Finally it is possible to specify some recommendations highlighted by the tests carried out:
1) FJ-SCT produces nonetheless a limited destructiveness, so it is necessary that the test points are accurately assessed from both the conservative and the structural point of view, not to cause damage to the building;

2) restoration of test points is a simple but important operation and have to be done carefully after running the test, with grouting and "cuci-scuci" techniques;

3) test results are very sensitive to the method for determining vertical stress, if it is measured by performing a flat jack test, the test point should be chosen on the basis of structural considerations and placed in a point with static conditions similar to the FJ-SCT test point;

4) standard [5] contains a generic reference to "thickness of the type of wall to be tested" without giving any information about requested thickness of the panel to be tested. The range of validity of the laboratory calibrations performed covers for the panels a minimum ratio width/thickness = 2.5, but the tests carried out on site confirm the applicability of this technique even with lower ratios.

References

[2] D.M. 14/1/2008 (italian national code), Norme tecniche per le costruzioni